Revised: 9/30/97

EXPORT-IMPORT BANK OF THE UNITED STATES COUNTRY LIMITATION SCHEDULE AND EXPOSURE FEES

EFFECTIVE: October 07, 1997

YEMEN

SHORT TERM SINGLE BUYER INSURANCE

Term	Sight/LC	CAD/SDDP	1 - 60	61 - 120	121 - 180	181 - 270	271-360
SOV:	.24	.46	1.37	1.71	2.14	2.97	3.80
PUB NS:	NA	NA	NA	NA	NA	NA	NA
PRI FI:	.24	.46	1.37	1.71	2.14	2.97	3.80
PRI NFI:	NA	NA	NA	NA	NA	NA	NA
POL/PS:	.15	.30	.91	1.14	1.42	1.98	2.53

PRE-PRESENTATION FOR LETTERS OF CREDIT

Term	Sight - 90	91 -120	121 -180	181 - 270	271 - 360
SOV:	.24	.360	.48	.72	.96
PUB NS:	NA	NA	NA	NA	NA
PRI FI:	.24	.360	.48	.72	.96
POL:	.15	.225	.30	.45	.60

INS: SOV=Sovereign; PUB NS=Public Non-sovereign; PRI FI=Private Financial Inst.; PRI NFI=Private Non Financial Inst.; POL=Political Only; PS=Pre-Shipment

NOTES:

Discretionary Credit Limits under Short Term Insurance Policies are withdrawn. Cover not available unless specified in a special buyer credit limit endorsement, issuing bank credit limit endorsement, or country limit of liability endorsement.

Prior to accepting an application for a preliminary or final commitment for a public sector transaction, or for any insurance, Ex-Im Bank will require an indication of host government support for the application. Cont act Ex-Im Bank for more detailed information on specific markets.

Ex-Im Bank cover/support for short and medium-term private sector transactions is typically limited to transactions with a commercial bank as obligor or guarantor.

Ex-Im Bank cover/support for public sector transactions is typically limited to transactions which commit the full faith and credit of the government.